



Pentokey Organy (India) Limited

Date: 5th January, 2018

To,
The BSE Limited
1st Floor, New Trading Ring,
Rotunda Building,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort
Mumbai- 400 001

Ref: Scrip Code: 524210

Subject: Corporate Governance Report under reg. 27(2) for the Quarter Ended 31st December, 2017.

Sir / Madam,

With reference to the captioned subject, we hereby inform you that the paid up Equity Share Capital and Net Worth as per latest audited Balance Sheet as at 31st March, 2017 of our Company is Rs. 627.26 Lacs and Rs. 569.94 Lacs respectively.

In view thereof, compliance with the Corporate Governance provisions as specified under Regulations 17 to 27 and Clauses (b) to (i) of sub-regulation (2) of Regulation 46 and paragraph C, D, and E of Schedule V shall not apply to our Company.

In view of the same the 'Quarterly Compliance report on Corporate Governance' as per Regulation 27(2) of SEBI (LODR) Regulations, 2015 for the quarter ended on 31st December, 2017 is not required to be filed with the Stock Exchange.

We are enclosing the net worth Certificate obtained from our Statutory Auditor for your ready reference.

This is for your information and record.

For **Pentokey Organy (India) Limited**

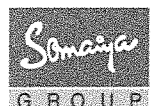
Mr. M.N.B. Nair
CEO

Encl: as above

Regd. Office : Somaiya Bhavan, 45/47, Mahatma Gandhi Road, Fort, Mumbai - 400 001. INDIA.
Tel.: (91-22) 22048272 / 22875792 Fax : (91-22) 22047297 / 22043303 www.pentokey.com

Sales Office: Shop No.S/03, Vasuki, 7th Road, Rajawadi, Ghatkopar (E), Mumbai - 400 077. INDIA.

CIN:L24116MH1986PLC041681



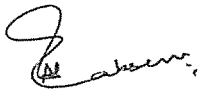
TO WHOMSOEVER IT IS CONCERNED

This is to certify that, on the basis of Books of Accounts and other records of **Pentokey Organy (India) Limited ("the Company")**, having its registered office at Somaiya Bhavan, 45/47, M.G. Road, Fort, Mumbai-400001, the Net Worth of the Company as at 31st March 2017 is as under:

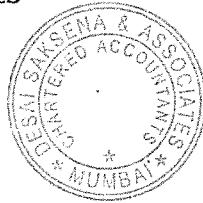
Rs. in Lacs

Equity Paid Up Capital	627.26
Add:	
Reserves & Surplus (Excluding Capital Reserve)	(57.32)
Less: Accumulated Losses	-
Less: Miscellaneous Expenditure	-
Total Networth	569.94

For **Desai Saksena & associates**
Chartered Accountants



Alok K. Saksena
Partner
M. No. 35170



Place: Mumbai
Date: 7th July, 2017