

PENTOKEY ORGANY (INDIA) LIMITED
Somaiya Bhavan, 45-47, Mahatma Gandhi Road, Fort, Mumbai - 400 001.
AUDITED FINANCIAL RESULTS FOR THE QUARTER / YEAR ENDED 31ST MARCH, 2012

(Rs. in Lacs)

| Particulars | Quarter Ended 31.03.2012 | Quarter Ended 31.12.2011 | Quarter Ended 31.03.2011 | Year Ended 31.03.2012 | Year Ended 31.03.2011 |
|---|--------------------------------|--------------------------------|--------------------------------|--------------------------|--------------------------|
| | Audited | Unaudited | Audited | Audited | Audited |
| 1 Income from operations | | | | | |
| Net Sales/Income from Operations (Net of Excise Duty) | 2,363.80 | 2,192.94 | 1,526.04 | 9,715.01 | 6,115.70 |
| 2 Expenses | | | | | |
| a) Cost of materials consumed | 1,965.83 | 1,750.98 | 1,261.98 | 7,944.21 | 4,974.42 |
| b) Change in inventories of finished goods, work-in-progress and stock-in-trade | (38.32) | 148.64 | (19.34) | (61.16) | (99.32) |
| c) Employee benefits expense | 41.33 | 55.17 | 44.22 | 193.24 | 171.45 |
| d) Depreciation and amortisation expense | 36.64 | 32.52 | 32.36 | 134.17 | 128.13 |
| e) Power & Fuel | 169.01 | 144.16 | 103.22 | 633.10 | 438.84 |
| f) Others | 131.94 | 128.48 | 70.14 | 503.03 | 274.81 |
| Total Expenses | 2,306.43 | 2,259.95 | 1,492.58 | 9,346.59 | 5,888.33 |
| 3 Profit / (Loss) from Operations before Other Income and Finance costs (1-2) | 57.37 | (67.01) | 33.46 | 368.42 | 227.37 |
| 4 Other Income | 4.34 | 6.78 | 2.37 | 15.23 | 8.13 |
| 5 Profit / (Loss) from ordinary activities after Finance costs (3+4) | 61.71 | (60.23) | 35.83 | 383.65 | 235.50 |
| 6 Finance Cost | 49.30 | 38.28 | 8.71 | 138.68 | 28.99 |
| 7 Profit / (Loss) from ordinary activities before tax (5-6) | 12.41 | (98.51) | 27.12 | 244.97 | 206.51 |
| 8 Deferred Tax (Expense) / Income | 40.56 | - | 61.49 | 40.56 | 61.49 |
| 9 Profit / (Loss) from ordinary activities after tax (7+8) | 52.97 | (98.51) | 88.61 | 285.53 | 268.00 |
| 10 Extraordinary items (net of tax expense) | - | - | - | - | - |
| 11 Net Profit / (Loss) for the period (9+10) | 52.97 | (98.51) | 88.61 | 285.53 | 268.00 |
| 12 Paid-up Equity Share Capital (Face Value of Rs.10/- each) | 563.43 | 563.43 | 563.43 | 563.43 | 563.43 |
| 13 Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year | - | - | - | 280.41 | 60.38 |
| 14 Earnings Per Share (before extraordinary items) (of Rs. 10/- each) (not annualised) : | | | | | |
| a) Basic | 0.94 | (1.75) | 1.57 | 5.07 | 4.76 |
| b) Diluted | 0.94 | (1.75) | 1.57 | 5.07 | 4.76 |
| 15 Earnings Per Share (after extraordinary items) (of Rs. 10/- each) (not annualised) : | | | | | |
| a) Basic | 0.94 | (1.75) | 1.57 | 5.07 | 4.76 |
| b) Diluted | 0.94 | (1.75) | 1.57 | 5.07 | 4.76 |
| A PARTICULARS OF SHAREHOLDING | | | | | |
| 1 Public Shareholding | | | | | |
| Number of Shares | 949,110 | 949,110 | 949,110 | 949,110 | 949,110 |
| Percentage of Shareholding | 16.85% | 16.85% | 16.85% | 16.85% | 16.85% |
| 2 Promoters and Promoter Group Shareholding | | | | | |
| a) Pledged / Encumbered | | | | | |
| - Number of shares | - | - | - | - | - |
| - Percentage of shares (as a % of the total shareholding of promoter and promoter group) | - | - | - | - | - |
| - Percentage of shares (as a % of the total share capital of the Company) | - | - | - | - | - |
| b) Non-encumbered | | | | | |
| - Number of shares | 4,685,223 | 4,685,223 | 4,685,223 | 4,685,223 | 4,685,223 |
| - Percentage of shares (as a % of the total shareholding of promoter and promoter group) | 100.00% | 100.00% | 100.00% | 100.00% | 100.00% |
| - Percentage of shares (as a % of the total share capital of the Company) | 83.15% | 83.15% | 83.15% | 83.15% | 83.15% |

B INVESTOR COMPLAINTS

| | |
|--|-----|
| Pending at the beginning of the quarter | - |
| Received during the quarter | 142 |
| Disposed off during the quarter | 142 |
| Remaining unresolved at the end of the quarter | - |

NOTES:

- The above results have been reviewed by the Audit Committee and taken on record by the Board of Directors in their meeting held on 28th May, 2012.
- The above results pertained to "Chemicals" which is the only business segment of the Company as per AS 17 of ICAI.
- As per BIFR Order dated 26.09.2007, Deregistration Order dated 16.10.2009 and the provisions of Section 115JB of the Income Tax Act, 1961 are not applicable to the Company for the financial year under consideration and hence the Company has not provided for Income Tax Provision.
- The figures for the previous year and corresponding period have been regrouped, rearranged or recasted wherever necessary.

**PENTOKEY ORGANY (INDIA) LTD.
AUDITED STATEMENT OF ASSETS AND LIABILITIES AS AT 31ST MARCH, 2012**

(Rs. in Lacs)

| PARTICULARS | Year Ended 31.03.2012 | Year Ended 31.03.2011 |
|---|--------------------------|--------------------------|
| | Audited | Audited |
| A EQUITY AND LIABILITIES | | |
| 1 Shareholders' fund | | |
| a) Share Capital | 563.43 | 563.43 |
| b) Reserves & Surplus | 280.41 | 60.38 |
| Sub-total- Shareholders' fund | 843.84 | 623.81 |
| 2 Non-current liabilities | | |
| a) Long-term borrowings | 595.42 | 261.00 |
| b) Other Long term liabilities | 17.11 | 8.26 |
| c) Long term provisions | 29.57 | 33.79 |
| Sub-total- non-current liabilities | 642.10 | 303.05 |
| 3 Current liabilities | | |
| a) Short-term borrowings | 663.77 | 151.80 |
| b) Trade payables | 591.08 | 914.34 |
| c) Other current liabilities | 278.23 | 310.02 |
| d) Short term provisions | 66.09 | - |
| Sub-total- Current liabilities | 1,599.17 | 1,376.16 |
| TOTAL - EQUITY AND LIABILITIES | 3,085.11 | 2,303.02 |
| B ASSETS | | |
| 1 Non-current assets | | |
| a) Fixed Assets | 1,127.11 | 1,111.64 |
| b) Non-current investments | 0.06 | 0.06 |
| c) Deferred tax assets (net) | 163.85 | 123.29 |
| d) Long-term loans and advances | 424.07 | 231.91 |
| e) Other non-current assets | - | - |
| Sub-total- non-current assets | 1,715.09 | 1,466.90 |
| 2 Current assets | | |
| a) Inventories | 678.54 | 666.10 |
| b) Trade receivables | 167.31 | 16.30 |
| c) Cash and cash equivalents | 99.00 | 30.16 |
| d) Short-term loans and advances | 424.54 | 123.41 |
| e) Other current assets | 0.63 | 0.15 |
| Sub-total- Current assets | 1,370.02 | 836.12 |
| TOTAL - ASSETS | 3,085.11 | 2,303.02 |

For Pentokey Organy (India) Ltd.

Place : Mumbai
Date : 28th May, 2012

S. Mohan
Director (Works)

Check Difference