

PENTOKEY ORGANY (INDIA) LIMITED

CIN: L24116MH1986PLC041681

Somaiya Bhavan, 45-47, Mahatma Gandhi Road, Fort, Mumbai - 400 001.

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AUDITED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED 31ST MARCH, 2014

(Rs. in Lacs)

Particulars	Quarter Ended	Quarter Ended	Quarter Ended	Year Ended	Year Ended
	31.03.2014	31.12.2013	31.03.2013	31.03.2014	31.03.2013
	Audited	Unaudited	Audited	Audited	Audited
1 Income from operations					
Net Sales/Income from Operations (Net of Excise Duty)	2,871.95	2,975.83	3,541.10	12,337.12	11,515.32
2 Expenses					
a) Cost of materials consumed	2,886.04	2,434.18	2,697.80	10,186.73	9,353.55
b) Change in inventories of finished goods, work-in-progress and stock-in-trade	(607.86)	60.62	105.00	(271.07)	(250.51)
c) Employee benefits expense	69.20	73.02	57.74	264.18	228.14
d) Depreciation and amortisation expense	19.66	20.05	5.86	79.40	118.28
e) Power & Fuel	200.89	190.34	196.96	724.51	720.99
f) Operating and Others Expenses	423.13	283.59	214.10	1,302.86	711.83
Total Expenses	2,991.06	3,061.80	3,277.46	12,286.61	10,882.28
3 Profit / (Loss) from Operations before Other Income and Finance costs (1-2)	(119.11)	(85.97)	263.64	50.51	633.04
4 Other Income	14.27	22.55	3.25	52.02	22.75
5 Profit / (Loss) from ordinary activities before Finance costs (3+4)	(104.84)	(63.42)	266.89	102.53	655.79
6 Finance Cost	69.87	74.84	82.07	314.94	264.38
7 Profit / (Loss) from ordinary activities before tax (5-6)	(174.71)	(138.26)	184.82	(212.41)	391.41
8 Deferred / Current Tax (Expense) / Income	-	-	-	-	-
9 Profit / (Loss) from ordinary activities after tax (7+8)	(174.71)	(138.26)	184.82	(212.41)	391.41
10 Extraordinary items (net of tax expense)	-	-	-	-	-
11 Net Profit / (Loss) for the period (9+10)	(174.71)	(138.26)	184.82	(212.41)	391.41
12 Paid-up Equity Share Capital (Face Value of Rs.10/- each)	627.26	627.26	627.26	627.26	627.26
13 Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	322.68	535.09
14 Earnings Per Share (before extraordinary items) (of Rs. 10/- each) (not annualised) :					
a) Basic	(2.79)	(2.20)	2.95	(3.39)	6.73
b) Diluted	(2.79)	(2.20)	2.95	(3.39)	6.73
15 Earnings Per Share (after extraordinary items) (of Rs. 10/- each) (not annualised) :					
a) Basic	(2.79)	(2.20)	2.95	(3.39)	6.73
b) Diluted	(2.79)	(2.20)	2.95	(3.39)	6.73
A PARTICULARS OF SHAREHOLDING					
1 Public Shareholding					
Number of Shares	1,586,381	1,586,256	1,586,256	1,586,381	1,586,256
Percentage of Shareholding	25.29%	25.29%	25.29%	25.29%	25.29%
2 Promoters and Promoter Group Shareholding					
a) Pledged / Encumbered					
- Number of shares	-	-	-	-	-
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-
- Percentage of shares (as a % of the total share capital of the Company)	-	-	-	-	-
b) Non-encumbered					
- Number of shares	4,686,248	4,686,373	4,686,373	4,686,248	4,686,373
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%
- Percentage of shares (as a % of the total share capital of the Company)	74.71%	74.71%	74.71%	74.71%	74.71%

B INVESTOR COMPLAINTS

Pending at the beginning of the quarter	5
Received during the quarter	80
Disposed off during the quarter	85
Remaining unresolved at the end of the quarter	-

NOTES:

- The above results have been reviewed & recommended by the Audit Committee and subsequently approved by the Board of Directors at its meeting held on 29th May, 2014. These results have been audited by the statutory auditors of the Company.
- The above results pertained to "Chemicals" which is the only business segment of the Company as per AS 17 of ICAI.
- As per BIFR Order dated 26.09.2007 and Deregistration Order dated 16.10.2009 the provisions of Section 115JB of the Income Tax Act, 1961 are not applicable to the Company for the financial year under consideration and hence the Company has not provided for.
- The figures of last quarter are the balancing figures between audited figures in respect of the full financial year and the published year to date figures upto the third quarter of the current and previous financial year.
- The figures for the previous year and corresponding period have been regrouped, rearranged or recasted wherever necessary.

AUDITED STATEMENT OF ASSETS AND LIABILITIES AS AT 31ST MARCH, 2014

(Rs. in Lacs)

PARTICULARS	Year Ended	Year Ended
	31.03.2014	31.03.2013
	Audited	Audited
A EQUITY AND LIABILITIES		
1 Shareholders' fund		
a) Share Capital	627.26	627.26
b) Reserves & Surplus	322.68	535.09
Sub-total- Shareholders' Fund	949.94	1,162.35
2 Non-current Liabilities		
a) Long-term borrowings	1,001.82	1,203.40
b) Long-term provisions	35.75	30.33
Sub-total- non-current Liabilities	1,037.57	1,233.73
3 Current Liabilities		
a) Short-term borrowings	1,383.81	1,029.04
b) Trade payables	1,310.38	1,428.46
c) Other current liabilities	442.49	356.94
d) Short term provisions	4.44	73.50
Sub-total- Current Liabilities	3,141.12	2,887.94
TOTAL - EQUITY AND LIABILITIES	5,128.63	5,284.02
B ASSETS		
1 Non-current Assets		
a) Fixed Assets	1,001.16	1,050.47
b) Non-current investments	0.06	0.06
c) Deferred tax assets (net)	163.85	163.85
d) Long-term loans and advances	729.23	538.07
Sub-total- non-current Assets	1,894.30	1,752.45
2 Current Assets		
a) Inventories	1,296.27	1,187.25
b) Trade receivables	1,005.03	733.58
c) Cash and cash equivalents	270.45	96.58
d) Short-term loans and advances	661.06	1,513.27
e) Other current assets	1.52	0.89
Sub-total- Current Assets	3,234.33	3,531.57
TOTAL - ASSETS	5,128.63	5,284.02

For Pentokey Organy (India) Ltd.

Place : Mumbai
Date : 29th May, 2014

S. Mohan
Whole-time Director