

PENTOKEY ORGANY (INDIA) LIMITED
Somaiya Bhavan, 45-47, Mahatma Gandhi Road, Fort, Mumbai - 400 001.
UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH SEPTEMBER, 2012

Particulars	(Rs. in Lacs)					
	Quarter Ended 30.09.2012	Quarter Ended 30.06.2012	Quarter Ended 30.09.2011	Half Year Ended 30.09.12	Half Year Ended 30.09.11	Year Ended 31.03.2012
	Reviewed	Reviewed	Reviewed	Reviewed	Reviewed	Audited
1 Income from operations						
Net Sales/Income from Operations (Net of Excise Duty)	2,263.26	2,961.41	2,334.86	5,224.67	5,158.27	9,715.01
2 Expenses						
a) Cost of materials consumed	1,709.74	2,411.29	2,082.41	4,121.03	4,227.40	7,944.21
b) Change in inventories of finished goods, work-in-progress and stock-in-trade	188.54	(173.42)	(231.94)	15.12	(171.48)	(61.16)
c) Employee benefits expense	49.37	57.45	47.39	106.82	96.74	193.24
d) Depreciation and amortisation expense	37.32	37.39	32.51	74.71	65.01	134.17
e) Power & Fuel	129.10	197.14	166.00	326.24	319.93	633.10
f) Operating and Others Expenses	138.29	184.16	112.06	322.45	242.61	533.03
Total Expenses	2,282.36	2,714.01	2,208.43	4,966.37	4,780.21	9,346.59
3 Profit / (Loss) from Operations before Other Income and Finance costs (1-2)	10.90	247.40	126.43	258.30	378.06	368.42
4 Other Income	6.53	11.95	3.41	18.48	4.11	15.23
5 Profit / (Loss) from ordinary activities after Finance costs (3+4)	17.43	259.35	129.84	276.78	382.17	383.65
6 Finance Cost	65.41	50.50	33.46	115.91	51.10	138.68
7 Profit / (Loss) from ordinary activities before tax (5-6)	(47.98)	208.85	96.38	160.87	331.07	244.97
8 Deferred Tax (Expense) / Income	-	-	-	-	-	40.56
9 Profit / (Loss) from ordinary activities after tax (7+8)	(47.98)	208.85	96.38	160.87	331.07	285.53
10 Extraordinary items (net of tax expense)	-	-	-	-	-	-
11 Net Profit / (Loss) for the period (9+10)	(47.98)	208.85	96.38	160.87	331.07	285.53
12 Paid-up Equity Share Capital (Face Value of Rs.10/- each)	563.43	563.43	563.43	563.43	563.43	563.43
13 Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	-	280.41
14 Earnings Per Share (before extraordinary items) (of Rs. 10/- each) (not annualised) :						
a) Basic	(0.85)	3.71	1.71	2.86	5.88	5.07
b) Diluted	(0.85)	3.71	1.71	2.86	5.88	5.07
15 Earnings Per Share (after extraordinary items) (of Rs. 10/- each) (not annualised) :						
a) Basic	(0.85)	3.71	1.71	2.86	5.88	5.07
b) Diluted	(0.85)	3.71	1.71	2.86	5.88	5.07
A PARTICULARS OF SHAREHOLDING						
1 Public Shareholding						
Number of Shares	949,110	949,110	949,110	949,110	949,110	949,110
Percentage of Shareholding	16.85%	16.85%	16.85%	16.85%	16.85%	16.85%
2 Promoters and Promoter Group Shareholding						
a) Pledged / Encumbered	-	-	-	-	-	-
- Number of shares	-	-	-	-	-	-
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-	-
- Percentage of shares (as a % of the total share capital of the Company)	-	-	-	-	-	-
b) Non-encumbered						
- Number of shares	4,685,223	4,685,223	4,685,223	4,685,223	4,685,223	4,685,223
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
- Percentage of shares (as a % of the total share capital of the Company)	83.15%	83.15%	83.15%	83.15%	83.15%	83.15%

B INVESTOR COMPLAINTS

Pending at the beginning of the quarter	-
Received during the quarter	104
Disposed off during the quarter	104
Remaining unresolved at the end of the quarter	-

NOTES:

- The above results have been reviewed by the Audit Committee and taken on record by the Board of Directors in their meeting held on 6th November, 2012.
- The Statutory Auditors have conducted Limited Review of the above financial results.
- The above results pertained to "Chemicals" which is the only business segment of the Company as per AS 17 of ICAI.
- As per BIFR Order dated 26.09.2007 and Deregistration Order dated 16.10.2009 the provisions of Section 115JB of the Income Tax Act, 1961 are not applicable to the Company for the financial year under consideration and hence the Company has not provided for.
- The figures for the previous year and corresponding period have been regrouped, rearranged or recasted wherever necessary.

PENTOKEY ORGANY (INDIA) LTD.
UNAUDITED STATEMENT OF ASSETS AND LIABILITIES AS AT 30TH SEPTEMBER, 2012

PARTICULARS	(Rs. in Lacs)	
	Half Year Ended 30.09.12	Year Ended 31.03.2012
	Unaudited	Audited
A EQUITY AND LIABILITIES		
1 Shareholders' fund		
a) Share Capital	563.43	563.43
b) Reserves & Surplus	441.30	280.41
Sub-total- Shareholders' fund	1,004.73	843.84
2 Non-current liabilities		
a) Long-term borrowings	1,138.45	595.42
b) Other Long term liabilities	5.79	17.11
c) Long term provisions	30.27	29.57
Sub-total- non-current liabilities	1,174.51	642.10
3 Current liabilities		
a) Short-term borrowings	928.96	663.77
b) Trade payables	1,180.89	591.08
c) Other current liabilities	185.59	278.23
d) Short term provisions	-	66.09
Sub-total- Current liabilities	2,295.44	1,599.17
TOTAL - EQUITY AND LIABILITIES	4,474.68	3,085.11
B ASSETS		
1 Non-current assets		
a) Fixed Assets	1,080.28	1,127.11
b) Non-current investments	0.06	0.06
c) Deferred tax assets (net)	163.85	163.85
d) Long-term loans and advances	682.77	424.07
e) Other non-current assets	-	-
Sub-total- non-current assets	1,926.96	1,715.09
2 Current assets		
a) Inventories	896.66	678.54
b) Trade receivables	375.57	167.31
c) Cash and cash equivalents	46.74	99.00
d) Short-term loans and advances	1,228.75	424.54
e) Other current assets	-	0.63
Sub-total- Current assets	2,547.72	1,370.02
TOTAL - ASSETS	4,474.68	3,085.11

For Pentokey Organy (India) Ltd.

Place : Mumbai
Date : 6th November, 2012

S. Mohan
Whole-time Director

Check Difference