

PENTOKEY ORGANY (INDIA) LIMITED

CIN: L24116MH1986PLCO41681

Somaiya Bhavan, 45-47, Mahatma Gandhi Road, Fort, Mumbai - 400 001.

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UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH SEPTEMBER, 2014

(Rs. in Lacs)

Particulars	Quarter Ended	Quarter Ended	Quarter Ended	Half Year	Half Year	Year Ended
	30.09.2014	30.06.2014	30.09.2013	30.09.2014	30.09.2013	31.03.2014
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1 Income from operations						
Net Sales/Income from Operations (Net of Excise Duty)	2,940.49	3,693.67	3,081.79	6,634.16	6,489.34	12,337.12
2 Expenses						
a) Cost of materials consumed	2,461.20	2,839.50	2,397.91	5,300.70	4,866.51	10,186.73
b) Change in inventories of finished goods, work-in-progress and stock-in-trade	38.61	260.04	(7.12)	298.65	245.52	(244.19)
c) Employee benefits expense	79.27	57.79	59.57	137.06	121.96	264.18
d) Depreciation and amortisation expense	20.38	19.53	20.01	39.91	39.69	79.40
e) Power & Fuel	168.36	198.88	165.23	367.24	333.28	724.51
f) Operating and Others Expenses	262.53	244.34	311.07	506.87	626.79	1,275.98
Total Expenses	3,030.35	3,620.08	2,946.67	6,650.43	6,233.75	12,286.61
3 Profit / (Loss) from Operations before Other Income and Finance costs (1-2)	(89.86)	73.59	135.12	(16.27)	255.59	50.51
4 Other Income	4.41	10.27	4.19	14.68	15.20	32.02
5 Profit / (Loss) from ordinary activities before Finance costs (3+4)	(85.45)	83.86	139.31	(1.59)	270.79	102.53
6 Finance Cost	90.42	74.92	107.05	165.34	170.23	314.94
7 Profit / (Loss) from ordinary activities before tax (5-6)	(175.87)	8.94	32.26	(166.93)	100.56	(212.41)
8 Deferred / Current Tax (Expense) / Income	-	-	-	-	-	-
9 Profit / (Loss) from ordinary activities after tax (7+8)	(175.87)	8.94	32.26	(166.93)	100.56	(212.41)
10 Extraordinary items (net of tax expense)	-	-	-	-	-	-
11 Net Profit / (Loss) for the period (9+10)	(175.87)	8.94	32.26	(166.93)	100.56	(212.41)
12 Paid-up Equity Share Capital (Face Value of Rs.10/- each)	627.26	627.26	627.26	627.26	627.26	627.26
13 Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	-	322.68
14 Earnings Per Share (before extraordinary items) (of Rs. 10/- each) (not annualised) :						
a) Basic	(2.80)	0.14	0.51	(2.66)	1.60	(3.39)
b) Diluted	(2.80)	0.14	0.51	(2.66)	1.60	(3.39)
15 Earnings Per Share (after extraordinary items) (of Rs. 10/- each) (not annualised) :						
a) Basic	(2.80)	0.14	0.51	(2.66)	1.60	(3.39)
b) Diluted	(2.80)	0.14	0.51	(2.66)	1.60	(3.39)
A PARTICULARS OF SHAREHOLDING						
1 Public Shareholding						
Number of Shares	1,586,339	1,586,339	1,586,381	1,586,339	1,586,381	1,586,381
Percentage of Shareholding	25.29%	25.29%	25.29%	25.29%	25.29%	25.29%
2 Promoters and Promoter Group Shareholding						
a) Pledged / Encumbered						
- Number of shares	-	-	-	-	-	-
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-	-
- Percentage of shares (as a % of the total share capital of the Company)	-	-	-	-	-	-
b) Non-encumbered						
- Number of shares	4,686,290	4,686,290	4,686,248	4,686,290	4,686,248	4,686,248
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
- Percentage of shares (as a % of the total share capital of the Company)	74.71%	74.71%	74.71%	74.71%	74.71%	74.71%
B INVESTOR COMPLAINTS						
Pending at the beginning of the quarter						1
Received during the quarter						67
Disposed off during the quarter						67
Remaining unresolved at the end of the quarter (The same have been resolved subsequently)						1

NOTES:

- The above results have been reviewed and recommended by the Audit Committee and subsequently approved by the Board of Directors in their meeting held on 12th November, 2014.
- The Statutory Auditor have conducted Limited Review of the above financial results.
- The above results pertained to "Chemicals" which is the only business segment of the Company as per AS 17 of ICAI.
- Depreciation has been computed on the basis of existing policy of the company being followed up to 31st March, 2014 in accordance with schedule XIV of the Companies Act, 1956. The Companies Act, 2013 requires estimation of remaining Useful Life of all as
- The provision for Taxation (MAT) if any, will be made at the end of the year.
- The figures for the previous year and corresponding period have been regrouped, rearranged or recasted wherever necessary.

For Pentokey Organy (India) Ltd.

Place : Mumbai
Date : 12th November, 2014

S. Mohan
Whole-time Director

UNAUDITED STATEMENT OF ASSETS AND LIABILITIES AS AT 30TH SEPTEMBER, 2014

PARTICULARS	Half Year	Year Ended
	Ended 30.09.2014 Unaudited	31.03.2014 Audited
A EQUITY AND LIABILITIES		
1 Shareholders' fund		
a) Share Capital	627.26	627.26
b) Reserves & Surplus	155.75	322.68
Sub-total- Shareholders' Fund	783.01	949.94
2 Non-current Liabilities		
a) Long-term borrowings	958.07	1,001.82
b) Long-term provisions	39.15	35.75
Sub-total- non-current Liabilities	997.22	1,037.57
3 Current Liabilities		
a) Short-term borrowings	1,892.79	1,383.81
b) Trade payables	763.87	1,310.38
c) Other current liabilities	320.87	442.49
d) Short term provisions	4.94	4.44
Sub-total- Current Liabilities	2,982.47	3,141.12
TOTAL - EQUITY AND LIABILITIES	4,762.70	5,128.63
B ASSETS		
1 Non-current Assets		
a) Fixed Assets	971.37	1,001.16
b) Non-current investments	0.05	0.06
c) Deferred tax assets (net)	163.85	163.85
d) Long-term loans and advances	420.43	729.23
Sub-total- non-current Assets	1,555.70	1,894.30
2 Current Assets		
a) Inventories	957.53	1,296.27
b) Trade receivables	1,059.27	1,005.03
c) Cash and cash equivalents	205.29	270.45
d) Short-term loans and advances	983.03	661.06
e) Other current assets	1.88	1.52
Sub-total- Current Assets	3,207.00	3,234.33
TOTAL - ASSETS	4,762.70	5,128.63

For Pentokey Organy (India) Ltd.

Place : Mumbai
Date : 12th November, 2014

S. Mohan
Whole-time Director