

PENTOKEY ORGANY (INDIA) LIMITED

CIN: L24116MH1986PLCO41681

Somaiya Bhavan, 45-47, Mahatma Gandhi Road, Fort, Mumbai - 400 001.

Tel. No. (91-22) 61702100 Fax: (91-22) 22047297 email: investors@pentokey.com www.pentokey.com

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH SEPTEMBER, 2015

(Rs in Lacs)

Particulars	Quarter Ended	Quarter Ended	Quarter Ended	Half Year	Half Year	Year Ended
	30.09.2015	30.06.2015	30.09.2014	30.09.2015	30.09.2014	31.03.2015
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1 Income from operations						
a) Net Sales/Income from Operations (Net of Excise Duty)	2,385.34	3,374.14	2,940.49	5,759.48	6,634.16	12,140.25
b) Other Operating Income	32.77	13.43	-	46.20	-	29.24
Total Income from Operations	2,418.11	3,387.57	2,940.49	5,805.68	6,634.16	12,169.49
2 Expenses						
a) Cost of materials consumed	2,142.19	3,002.66	2,461.20	5,144.85	5,300.70	9,910.14
b) Change in inventories of finished goods, work-in-progress and stock-in-trade	(146.14)	(98.02)	38.61	(244.16)	298.65	349.34
c) Employee benefits expenses	83.21	73.27	79.27	156.48	137.06	296.27
d) Depreciation and amortisation expense	14.91	14.92	20.38	29.83	39.91	58.75
e) Power & Fuel	155.74	215.27	168.36	371.01	367.24	667.58
f) Operating and Others Expenses	199.92	226.52	262.53	426.44	506.87	1,048.71
Total Expenses	2,449.83	3,434.62	3,030.35	5,884.45	6,650.43	12,330.79
3 Profit / (Loss) from Operations before Other Income and Finance costs (1-2)	(31.72)	(47.05)	(89.86)	(78.77)	(16.27)	(161.30)
4 Other Income	3.74	9.51	4.41	13.25	14.68	40.32
5 Profit / (Loss) from ordinary activities before Finance costs (3+4)	(27.98)	(37.54)	(85.45)	(65.52)	(1.59)	(120.98)
6 Finance Cost	92.91	72.20	90.42	165.11	165.34	318.83
7 Profit / (Loss) from ordinary activities before tax (5-6)	(120.89)	(109.74)	(175.87)	(230.63)	(166.93)	(439.81)
8 Deferred / Current Tax (Expense) / Income	-	-	-	-	-	-
9 Profit / (Loss) from ordinary activities after tax (7+8)	(120.89)	(109.74)	(175.87)	(230.63)	(166.93)	(439.81)
10 Extraordinary items (net of tax expense)	-	-	-	-	-	-
11 Net Profit / (Loss) for the period (9+10)	(120.89)	(109.74)	(175.87)	(230.63)	(166.93)	(439.81)
12 Paid-up Equity Share Capital (Face Value of Rs. 10/- each)	627.26	627.26	627.26	627.26	627.26	627.26
13 Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	-	(124.60)
14 Earnings Per Share (before extraordinary items) (of Rs. 10/- each) (not annualised) :						
a) Basic	(1.93)	(1.75)	(2.80)	(3.68)	(2.66)	(7.01)
b) Diluted	(1.93)	(1.75)	(2.80)	(3.68)	(2.66)	(7.01)
15 Earnings Per Share (after extraordinary items) (of Rs. 10/- each) (not annualised) :						
a) Basic	(1.93)	(1.75)	(2.80)	(3.68)	(2.66)	(7.01)
b) Diluted	(1.93)	(1.75)	(2.80)	(3.68)	(2.66)	(7.01)
A PARTICULARS OF SHAREHOLDING						
1 Public Shareholding						
Number of Shares	15,86,339	15,86,339	15,86,339	15,86,339	15,86,339	15,86,339
Percentage of Shareholding	25.29%	25.29%	25.29%	25.29%	25.29%	25.29%
2 Promoters and Promoter Group Shareholding						
a) Pledged / Encumbered						
- Number of shares	-	-	-	-	-	-
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-	-
- Percentage of shares (as a % of the total share capital of the Company)	-	-	-	-	-	-
b) Non-encumbered						
- Number of shares	46,86,290	46,86,290	46,86,290	46,86,290	46,86,290	46,86,290
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
- Percentage of shares (as a % of the total share capital of the Company)	74.71%	74.71%	74.71%	74.71%	74.71%	74.71%

B INVESTOR COMPLAINTS

Pending at the beginning of the quarter	-
Received during the quarter	11
Disposed off during the quarter	11
Remaining unresolved at the end of the quarter	-

NOTES:

- The above results have been reviewed and recommended by the Audit Committee and subsequently approved by the Board of Directors in their meeting held on 6th November, 2015.
- The Statutory Auditor have conducted Limited Review of the above financial results.
- The above results pertained to "Chemicals" which is the only business segment of the Company as per AS 17 of ICAI.
- The figures for the previous year and corresponding period have been regrouped, rearranged or recasted wherever necessary.

For Pentokey Organy (India) Limited

Place : Mumbai
Date : 6th November, 2015

S. Mohan
Whole-time Director

**PENTOKEY ORGANY (INDIA) LTD.
UNAUDITED STATEMENT OF ASSETS AND LIABILITIES AS AT 30TH SEPTEMBER, 2015**

(in Lacs)

PARTICULARS	As at	As at
	30.09.2015	31.03.2015
	Unaudited	Audited
A EQUITY AND LIABILITIES		
1 Shareholders' fund		
a) Share Capital	627.26	627.26
b) Reserves & Surplus	(355.22)	(124.60)
Sub-total- Shareholders' Fund	272.04	502.66
2 Non-current Liabilities		
a) Long-term borrowings	1,160.00	1,150.00
b) Long-term provisions	56.90	50.89
Sub-total- non-current Liabilities	1,216.90	1,200.89
3 Current Liabilities		
a) Short-term borrowings	1,782.91	1,516.20
b) Trade payables	1,078.86	1,521.37
c) Other current liabilities	229.67	289.81
d) Short term provisions	1.69	1.51
Sub-total- Current Liabilities	3,093.13	3,328.89
TOTAL - EQUITY AND LIABILITIES	4,582.07	5,032.44
B ASSETS		
1 Non-current Assets		
a) Fixed Assets	1,009.91	995.57
b) Non-current investments	0.05	0.05
c) Deferred tax assets (net)	163.85	163.85
d) Long-term loans and advances	274.84	225.42
Sub-total- non-current Assets	1,448.65	1,384.89
2 Current Assets		
a) Inventories	1,073.75	1,428.60
b) Trade receivables	720.41	886.37
c) Cash and cash equivalents	213.56	171.91
d) Short-term loans and advances	1,123.96	1,148.40
e) Other current assets	1.74	12.27
Sub-total- Current Assets	3,133.42	3,647.55
TOTAL - ASSETS	4,582.07	5,032.44

For Pentokey Organy (India) Limited

Place : Mumbai
Date : 6th November, 2015

S. Mohan
Whole-time Director