

**PENTOKEY ORGANY (INDIA) LIMITED**

CIN: L24110MH1906PLC041681

Somaiya Bhavan, 45-47, Mahatma Gandhi Road, Fort, Mumbai - 400 001.

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**AUDITED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED 31ST MARCH, 2015**

(Rs. in Lacs)

Particulars	Quarter Ended	Quarter Ended	Quarter Ended	Year Ended	Year Ended
	31.03.2015	31.12.2014	31.03.2014	31.03.2015	31.03.2014
	Audited	Unaudited	Audited	Audited	Audited
<b>1 Income from operations</b>					
a) Net Sales/Income from Operations (Net of Excise Duty)	3,543.12	1,962.97	2,871.95	12,140.25	12,337.12
b) Other Operating Income	29.24	-	0.91	29.24	21.69
<b>Total Income from Operations</b>	<b>3,572.36</b>	<b>1,962.97</b>	<b>2,872.86</b>	<b>12,169.49</b>	<b>12,358.81</b>
<b>2 Expenses</b>					
a) Cost of materials consumed	2,955.34	1,654.10	2,886.04	9,910.14	10,186.73
b) Change in inventories of finished goods, work-in-progress and stock-in-trade	41.21	9.48	(643.59)	349.34	(344.19)
c) Employee benefits expenses	86.24	72.97	69.20	296.27	264.18
d) Depreciation and amortisation expense	14.49	4.35	19.66	58.75	79.40
e) Power & Fuel	199.01	101.33	200.89	667.58	724.51
f) Operating and Others Expenses	318.24	223.60	358.86	1,048.71	1,275.99
<b>Total Expenses</b>	<b>3,614.53</b>	<b>2,065.83</b>	<b>2,991.06</b>	<b>12,330.79</b>	<b>12,286.62</b>
<b>3 Profit / (Loss) from Operations before Other Income and Finance costs (1-2)</b>	<b>(42.17)</b>	<b>(102.86)</b>	<b>(118.20)</b>	<b>(161.30)</b>	<b>72.19</b>
<b>4 Other Income</b>	<b>14.58</b>	<b>11.06</b>	<b>13.36</b>	<b>40.32</b>	<b>30.34</b>
<b>5 Profit / (Loss) from ordinary activities before Finance costs (3+4)</b>	<b>(27.59)</b>	<b>(91.80)</b>	<b>(104.84)</b>	<b>(120.98)</b>	<b>102.53</b>
<b>6 Finance Cost</b>	<b>76.90</b>	<b>76.59</b>	<b>69.87</b>	<b>318.83</b>	<b>314.94</b>
<b>7 Profit / (Loss) from ordinary activities before tax (5-6)</b>	<b>(104.49)</b>	<b>(168.39)</b>	<b>(174.71)</b>	<b>(439.81)</b>	<b>(212.41)</b>
<b>8 Deferred / Current Tax (Expense) / Income</b>	<b>(104.49)</b>	<b>(168.39)</b>	<b>(174.71)</b>	<b>(439.81)</b>	<b>(212.41)</b>
<b>9 Profit / (Loss) from ordinary activities after tax (7+8)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>10 Extraordinary items (net of tax expense)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>11 Net Profit / (Loss) for the period (9+10)</b>	<b>(104.49)</b>	<b>(168.39)</b>	<b>(174.71)</b>	<b>(439.81)</b>	<b>(212.41)</b>
<b>12 Paid-up Equity Share Capital (Face Value of Rs.10/- each)</b>	<b>627.26</b>	<b>627.26</b>	<b>627.26</b>	<b>627.26</b>	<b>627.26</b>
<b>13 Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>(124.60)</b>	<b>322.68</b>
<b>14 Earnings Per Share (before extraordinary items)</b>					
(of Rs. 10/- each) (not annualised):					
a) Basic	(1.67)	(2.68)	(2.79)	(7.01)	(3.39)
b) Diluted	(1.67)	(2.68)	(2.79)	(7.01)	(3.39)
<b>15 Earnings Per Share (after extraordinary items)</b>					
(of Rs. 10/- each) (not annualised):					
a) Basic	(1.67)	(2.68)	(2.79)	(7.01)	(3.39)
b) Diluted	(1.67)	(2.68)	(2.79)	(7.01)	(3.39)
<b>A PARTICULARS OF SHAREHOLDING</b>					
<b>1 Public Shareholding</b>					
Number of Shares	1,586,339	1,586,339	1,586,381	1,586,339	1,586,381
Percentage of Shareholding	25.29%	25.29%	25.29%	25.29%	25.29%
<b>2 Promoters and Promoter Group Shareholding</b>					
a) Pledged / Encumbered					
- Number of shares	-	-	-	-	-
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-
- Percentage of shares (as a % of the total share capital of the Company)	-	-	-	-	-
b) Non-encumbered					
- Number of shares	4,686,290	4,686,290	4,686,248	4,686,290	4,686,248
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%
- Percentage of shares (as a % of the total share capital of the Company)	74.71%	74.71%	74.71%	74.71%	74.71%
<b>B INVESTOR COMPLAINTS</b>					
Pending at the beginning of the quarter	-	-	-	-	-
Received during the quarter	24	24	24	24	24
Disposed off during the quarter	24	24	24	24	24
Remaining unresolved at the end of the quarter (The same have been resolved subsequently)	-	-	-	-	-

**NOTES:**

- The above results have been reviewed and recommended by the Audit Committee and subsequently approved by the Board of Directors in their meeting held on 19th May, 2015. These results have been audited by the statutory auditors of the Company.
- The above results pertain to "Chemicals" which is the only business segment of the Company as per AS 17 of ICAI.
- Effective from 1st April, 2014, The Company has changed depreciation based on the revised remaining useful life of the Assets as per the schedule II of the Companies Act, 2013. Further based on transitional provision provided in Note 7 (b) of schedule II
- The figures of last quarter are the balancing figures between audited figures in respect of the full financial year and the published year to date figures upto the third quarter of the current and previous financial year
- The figures for the previous year and corresponding period have been regrouped, rearranged or reworded wherever necessary.

For Pentokey Organy (India) Ltd.

Place : Mumbai

Date : 19th May, 2015

S. Mohan

Whole-time Director

**AUDITED STATEMENT OF ASSETS AND LIABILITIES AS AT 31ST MARCH, 2015**

(Rs. in Lacs)

PARTICULARS	As at	As at
	31.03.2015	31.03.2014
	Audited	Audited
<b>A EQUITY AND LIABILITIES</b>		
<b>1 Shareholders' fund</b>		
a) Share Capital	627.26	627.26
b) Reserves & Surplus	(124.60)	322.68
<b>Sub-total- Shareholders' Fund</b>	<b>502.66</b>	<b>949.94</b>
<b>2 Non-current Liabilities</b>		
a) Long-term borrowings	1,150.00	1,001.82
b) Long-term provisions	50.89	35.75
<b>Sub-total- non-current Liabilities</b>	<b>1,200.89</b>	<b>1,037.57</b>
<b>3 Current Liabilities</b>		
a) Short-term borrowings	1,516.20	1,383.81
b) Trade payables	1,521.37	1,310.38
c) Other current liabilities	289.81	442.49
d) Short term provisions	1.51	4.44
<b>Sub-total- Current Liabilities</b>	<b>3,328.89</b>	<b>3,141.12</b>
<b>TOTAL - EQUITY AND LIABILITIES</b>	<b>5,032.44</b>	<b>5,128.63</b>
<b>B ASSETS</b>		
<b>1 Non-current Assets</b>		
a) Fixed Assets	995.57	1,001.16
b) Non-current investments	0.05	0.06
c) Deferred tax assets (net)	163.85	163.85
d) Long-term loans and advances	225.42	729.23
<b>Sub-total- non-current Assets</b>	<b>1,384.89</b>	<b>1,894.30</b>
<b>2 Current Assets</b>		
a) Inventories	1,428.60	1,296.27
b) Trade receivables	886.37	1,005.03
c) Cash and cash equivalents	171.91	270.45
d) Short-term loans and advances	1,148.40	661.06
e) Other current assets	12.27	1.52
<b>Sub-total- Current Assets</b>	<b>3,647.55</b>	<b>3,234.33</b>
<b>TOTAL - ASSETS</b>	<b>5,032.44</b>	<b>5,128.63</b>

For Pentokey Organy (India) Ltd.

Place : Mumbai

Date : 19th May, 2015

S. Mohan

Whole-time Director